

Announcement regarding a Lawsuit for the Compensation of Damages against Olympus Corporation

Terumo Corporation (“Terumo”) announces filing of a lawsuit for the compensation of damages against Olympus Corporation (“Olympus”).

1. Backgrounds leading up to the Lawsuit

As part of a capital alliance with Olympus in August 2005, Terumo accepted the third-party allocation of newly issued shares from Olympus (total amount accepted worth JPY 14,997,822,000; 6,811,000 total number of shares accepted).

Although Terumo carefully considered its actions with regard to its right to claim compensation for damages arising from the falsification of the securities registration statement, etc. associated with the said third-party allocation of newly issued shares, and explained such issue to Olympus, because the deadline to exercise its right, early August, was approaching, Terumo was compelled to file this lawsuit in the light of corporate governance, that is, fulfilling its responsibility to its shareholders as a listed company.

2. Party against whom the Lawsuit was Filed

- (1) Company Name: Olympus Corporation
- (2) Representative: Hiroyuki Sasa, Representative Director/President/Operating Officer
- (3) Address: 2-43-2 Hatagaya, Shibuya-ku, Tokyo (head office in the registration)

3. Description of the Lawsuit and the Amount of Damages Claimed

(1) Description of the Lawsuit

Claim for compensation of damages based on Article 18 (1) and (2) and Article 19 of the Securities and Exchange Act that are replaced by Article 23-2 of the same Act

(2) Amount of Damages Claimed

JPY 6,611,669,900 and delinquent charges thereto

4. Outlook

At the present, it is not clear whether this lawsuit will affect Terumo’s earnings forecast for the fiscal year ending March 2013, but if an effect on the earnings forecast becomes apparent as a result of future developments in the lawsuit, it will be promptly disclosed.

In addition, this lawsuit will not affect Terumo’s proposal for integration to Olympus in any way.

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