

February 23, 2012

Company Name: Terumo Corporation  
Representative: Yutaro Shintaku,  
President & Representative Director  
Code No.: 4543, TSE Section 1

## Terumo Corporation Announces Issuance of Unsecured Straight Bonds

Tokyo, Japan, February 23, 2012—Terumo Corporation announced today that it has determined the terms and conditions for the issuance of Series 3 and Series 4 Unsecured Straight Bonds (with inter-bond pari passu clause). The terms and conditions are as follows;

1. Terumo Corporation Series 3 Unsecured Straight Bonds (with inter-bond pari passu clause);
  1. Total amount of issue : 40 billion yen
  2. Denomination of each bond : 100 million yen
  3. Application of Act on Book-Entry Transfer of Company Bonds, Shares, etc. : The provisions of Act on Book-Entry Transfer of Company Bonds, Shares, etc. shall apply to each bond.
  4. Interest rate : 0.352% per annum
  5. Issue price : 100% of the principal amount
  6. Redemption price : 100% of the principal amount
  7. Maturity and redemption : 3 years
    - i) Maturity date : The principal of the bonds shall be redeemed in a lump sum on March 2, 2015.
    - ii) Retirement by purchase : The issuer may repurchase the bonds on or after the day after the payment date.
  8. Interest payment date : March 2 and September 2 of each year
  9. Offering period : Thursday, February 23, 2012
  10. Payment date : Friday, March 2, 2012
  11. Collateral and guarantees : No collateral or guarantee is pledged and no assets are specifically reserved to secure these bonds.
  12. Fiscal covenants : Negative pledge clause
  13. Underwriters : Nomura Securities Co., Ltd., Mizuho Securities Co., Ltd. and Goldman Sachs Japan Co., Ltd. shall serve as the joint lead managers for this syndication.
  14. Place for handling subscriptions : Head office and domestic branches of underwriters
  15. Fiscal, issuing and paying agent : Mizuho Corporate Bank, Ltd.
  16. Book-Entry transfer institution : Japan Securities Depository Center, Inc.
  17. Rating : AA- (Rating and Investment Information, Inc.)
  18. Yield to subscribers : 0.352% per annum

*Note: This press release has been prepared for the sole purpose to publicize Terumo Corporation's issue of Series 3 and Series 4 Unsecured Straight Bonds (with inter-bond pari passu clause); it is not associated with intentions to sell or solicit the bonds. This transaction does not involve any public offering of securities in any jurisdiction outside Japan. This English translation has been prepared for general reference purposes only. The Company shall not be responsible for any consequence resulting from the use of the English translation in place of the original Japanese text. In any legal matter, readers should refer to and rely upon the original Japanese text of the press release dated February 23, 2012.*

2. Terumo Corporation Series 4 Unsecured Straight Bonds (with inter-bond pari passu clause);

1. Total amount of issue : 40 billion yen
2. Denomination of each bond : 100 million yen
3. Application of Act on Book-Entry Transfer of Company Bonds, Shares, etc. : The provisions of Act on Book-Entry Transfer of Company Bonds, Shares, etc. shall apply to each bond.
4. Interest rate : 0.504% per annum
5. Issue price : 100% of the principal amount
6. Redemption price : 100% of the principal amount
7. Maturity and redemption : 5 years
  - i) Maturity date : The principal of the bonds shall be redeemed in a lump sum on March 2, 2017.
  - ii) Retirement by purchase : The issuer may repurchase the bonds on or after the day after the payment date.
8. Interest payment date : March 2 and September 2 of each year
9. Offering period : Thursday, February 23, 2012
10. Payment date : Friday, March 2, 2012
11. Collateral and guarantees : No collateral or guarantee is pledged and no assets are specifically reserved to secure these bonds.
12. Fiscal covenants : Negative pledge clause
13. Underwriters : Mizuho Securities Co., Ltd., Nomura Securities Co., Ltd. and Goldman Sachs Japan Co., Ltd. shall serve as the joint lead managers for this syndication.
14. Place for handling subscriptions : Head office and domestic branches of underwriters
15. Fiscal, issuing and paying agent : Mitsubishi UFJ Trust and Banking Corporation
16. Book-Entry transfer institution : Japan Securities Depository Center, Inc.
17. Rating : AA- (Rating and Investment Information, Inc.)
18. Yield to subscribers : 0.504% per annum

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