

2019年度 第1四半期決算 補足資料 (IFRS) Additional Information for the First Quarter of FY2019 (IFRS)

(百万円/millions of yen)

セグメント別売上概況 Revenue by Segment

		Q1 FY2018			Q1 FY2019					
		JPN	Overseas	WW	JPN	%YoY	Overseas	%YoY	WW	%YoY
TIS	Interventional Systems	7,597	46,997	54,595	8,341	9.8%	52,203	11.1%	60,544	10.9%
ニューロバスキュラー	Neurovascular	815	8,286	9,102	853	4.7%	11,011	32.9%	11,864	30.3%
CV	Cardiovascular Systems	2,420	8,458	10,878	2,283	-5.6%	8,624	2.0%	10,908	0.3%
血管	Vascular Graft	463	4,495	4,959	669	44.4%	4,515	0.4%	5,184	4.5%
心臓血管カンパニー	Cardiac and Vascular Company	11,296	68,239	79,535	12,148	7.5%	76,354	11.9%	88,502	11.3%
医療器	General Hospital Products	11,767	6,208	17,976	11,754	-0.1%	5,926	-4.5%	17,681	-1.6%
D&D	Drug & Device	10,871	-	10,871	10,890	0.2%	-	-	10,890	0.2%
DM・ヘルスケア	DM and Consumer Healthcare	5,031	690	5,722	4,932	-2.0%	700	1.4%	5,633	-1.6%
ホスピタルシステム小計	Hospital Systems Sub Total	27,670	6,899	34,569	27,577	-0.3%	6,627	-3.9%	34,205	-1.1%
アライアンス	Alliance	2,495	1,747	4,243	3,630	45.5%	1,921	9.9%	5,551	30.8%
ホスピタルカンパニー	General Hospital Company	30,165	8,646	38,812	31,207	3.5%	8,548	-1.1%	39,756	2.4%
血液システムカンパニー	Blood Management Company	2,494	22,100	24,595	2,543	1.9%	21,669	-2.0%	24,212	-1.6%
その他	Others	53	23	76	54	0.9%	-	-	54	-30.9%
計	Total	44,010	99,009	143,020	45,954	4.4%	106,572	7.6%	152,526	6.6%

(期中平均為替レート)

(Average Exchange Rates)

(USD1=¥109.10)

(EUR1=¥130.03)

(USD1=¥109.90)

(EUR1=¥123.50)

四半期別推移 Quarterly History for the Statement of Profit or Loss

		Q1	Q2	Q3	Q4	FY2018	Q1	1st Half FY2019 Forecast	FY2019 Forecast
		FY2018	FY2018	FY2018	FY2018		FY2019		
売上収益	Revenue	143,020	141,977	158,611	155,872	599,481	152,526	308,000	635,000
	各四半期売上収益/年間売上収益	23.8%	23.7%	26.5%	26.0%	100.0%	24.0%	48.5%	100.0%
売上総利益	Gross Profit	79,857	74,730	87,570	84,338	326,497	85,169		
	%Revenue	55.8%	52.6%	55.2%	54.1%	54.5%	55.8%		
販売管理費	SG&A Expenses	54,810	55,906	57,320	58,297	226,334	56,365		
	%Revenue	38.3%	39.4%	36.1%	37.4%	37.8%	37.0%		
営業利益	Operating Profit	25,875	21,707	30,891	28,163	106,637	29,168	52,000	109,000
	%Revenue	18.1%	15.3%	19.5%	18.1%	17.8%	19.1%	16.9%	17.2%
税引前利益	Profit before Tax	23,406	21,121	30,480	27,701	102,709	28,844		
	%Revenue	16.4%	14.9%	19.2%	17.8%	17.1%	18.9%		
当期利益	Profit for the Year	18,091	16,362	22,041	22,975	79,470	22,791	38,500	81,000
	%Revenue	12.6%	11.5%	13.9%	14.7%	13.3%	14.9%	12.5%	12.8%

キャッシュ・フロー計算書 (要約) Statements of Cash Flows

	Q1 FY2018	Q1 FY2019
営業キャッシュ・フロー Net Cash Provided by (Used in) Operating Activities	12,452	19,221
投資キャッシュ・フロー Net Cash Provided by (Used in) Investing Activities	△ 10,717	△ 18,680
フリーキャッシュ・フロー Free Cash Flow	1,735	540
財務キャッシュ・フロー Net Cash Provided by (Used in) Financing Activities	△ 9,640	△ 11,235
現金及び現金同等物の換算差額 Effect of exchange rate change on cash and cash equivalents	2,990	△ 2,446
現金及び現金同等物の増減 Net increase (decrease) in cash and cash equivalents	△ 4,914	△ 13,140
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	167,832	122,982
現金及び現金同等物の期末残高 Cash and cash equivalents at end of period	162,918	109,842

参考情報 Additional Information

	Q1 FY2018	Q1 FY2019	FY2019 Forecast
研究開発費 Research and Development	11,334	11,845	50,000
設備投資額 Capital Expenditure	11,177	18,295	75,000
減価償却費及び償却費 Depreciation and Amortization	10,569	12,452	49,000