

2018年度 第1四半期決算 補足資料 (IFRS) Additional Information for the First Quarter of FY2018 (IFRS)

(百万円: millions of yen)

セグメント別売上概況 Revenue by Segment

%=前年同期比/ YoY

		Q1 FY2017			Q1 FY2018					
		JPN	Overseas	WW	JPN	%	Overseas	%	WW	%
TIS	Interventional Systems	9,581	46,036	55,617	7,597	-20.7%	46,997	2.1%	54,595	-1.8%
ニューロバスキュラー	Neurovascular	696	7,231	7,927	815	17.1%	8,286	14.6%	9,102	14.8%
CV	Cardiovascular Systems	2,551	8,198	10,750	2,420	-5.2%	8,458	3.2%	10,878	1.2%
血管	Vascular Graft	662	4,098	4,761	463	-30.0%	4,495	9.7%	4,959	4.2%
心臓血管カンパニー	Cardiac and Vascular Company	13,491	65,566	79,057	11,296	-16.3%	68,239	4.1%	79,535	0.6%
医療器	General Hospital Products	11,507	5,983	17,490	11,767	2.3%	6,208	3.8%	17,976	2.8%
D&D	Drug & Device	10,381	-	10,381	10,871	4.7%	-	-	10,871	4.7%
DM・ヘルスケア	DM and Consumer Healthcare	4,943	661	5,605	5,031	1.8%	690	4.5%	5,722	2.1%
ホスピタルシステム小計	Hospital Systems Sub Total	26,832	6,644	33,477	27,670	3.1%	6,899	3.8%	34,569	3.3%
アライアンス	Alliance	2,115	1,275	3,390	2,495	18.0%	1,747	37.0%	4,243	25.2%
ホスピタルカンパニー	General Hospital Company	28,947	7,919	36,867	30,165	4.2%	8,646	9.2%	38,812	5.3%
血液システムカンパニー	Blood Management Company	2,422	20,911	23,333	2,494	3.0%	22,100	5.7%	24,595	5.4%
その他	Others	53	-	53	53	-0.3%	23	-	76	42.3%
計	Total	44,915	94,397	139,312	44,010	-2.0%	99,009	4.9%	143,020	2.7%

(期中平均為替レート)

Average exchange rates

(USD1=¥111.09)

(EUR1=¥122.26)

(USD1=¥109.10)

(EUR1=¥130.03)

四半期別推移 Quarterly History for the Statement of Profit or Loss

		Q1 FY2017	Q2 FY2017	Q3 FY2017	Q4 FY2017	FY2017	Q1 FY2018	1st Half FY2018 Forecast	FY2018 Forecast
売上収益	Revenue	139,312	145,297	152,344	150,820	587,775	143,020	282,000	597,000
	各四半期売上収益/年間売上収益	23.7%	24.7%	25.9%	25.7%	100.0%	24.0%	47.2%	100.0%
売上総利益	Gross Profit	75,914	79,495	83,240	80,683	319,333	79,857		
	%Revenue	54.5%	54.7%	54.6%	53.5%	54.3%	55.8%		
販売管理費	SG&A Expenses	48,708	50,976	54,418	58,259	212,363	54,810		
	%Revenue	35.0%	35.1%	35.7%	38.6%	36.1%	38.3%		
営業利益	Operating Profit	28,435	28,739	29,393	21,983	108,552	25,875	48,000	108,000
	%Revenue	20.4%	19.8%	19.3%	14.6%	18.5%	18.1%	17.0%	18.1%
税引前利益	Profit before Tax	28,163	28,601	28,872	20,991	106,630	23,406		
	%Revenue	20.2%	19.7%	19.0%	13.9%	18.1%	16.4%		
当期利益	Profit for the Year	20,336	20,810	35,166	14,982	91,295	18,091	34,500	78,500
	%Revenue	14.6%	14.3%	23.1%	9.9%	15.5%	12.6%	12.2%	13.1%

キャッシュ・フロー計算書 (要約) Statements of Cash Flows

	Q1 FY2017	Q1 FY2018	
営業キャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	15,002	12,452
投資キャッシュ・フロー	Net Cash Provided by (Used in) Investing Activities	△ 8,937	△ 10,717
フリーキャッシュ・フロー	Free Cash Flow	6,065	1,735
財務キャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	11,851	△ 9,640
現金及び現金同等物の換算差額	Effect of exchange rate change on cash and cash equivalents	832	2,990
現金及び現金同等物の増減	Net increase (decrease) in cash and cash equivalents	18,749	△ 4,914
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	105,046	167,832
現金及び現金同等物の四半期末残高	Cash and cash equivalents at end of period	123,795	162,918

参考情報 Additional Information

	Q1 FY2017	Q1 FY2018	FY2018 Forecast	
研究開発費	Research and Development	8,513	11,334	47,500
設備投資額	Capital Expenditure	8,988	11,177	60,000
減価償却費及び償却費	Depreciation and Amortization	10,066	10,569	43,000