

February 9, 2017

Company Name: Terumo Corporation
Representative: Yutaro Shintaku, President and CEO
Code No.: 4543, TSE Section 1

Notice Concerning Acquisition of the Company's Own Shares through Off-Auction Own Share Repurchase Trading (ToSTNeT-3)

(Acquisition of the Company's own shares under the provisions of the Article of Incorporation of Terumo Corporation pursuant to Article 165, Paragraph 2 of the Companies Act of Japan and repurchase of the Company's own shares through Off-Auction Own Share Repurchase Trading [ToSTNeT-3])

Terumo Corporation hereby notifies that its Board of Directors meeting held on February 9, 2017 has resolved the acquisition of the Company's own shares and the specific method of such acquisition in accordance with the provisions of Article 156 of the Companies Act of Japan, applied pursuant to the provisions of Article 165, Paragraph 3 of the same act.

1. Rationale for the Acquisition

As outlined in the "Notice Concerning Sale of Shares Held by Terumo Corporation" announced today by Terumo, and the "Notice Concerning Subscription to Own Share Repurchase Trading (ToSTNeT-3) by Terumo Corporation, Extraordinary Gains and Revision of Earnings Forecast" announced by Olympus Corporation (hereinafter "Olympus"), Terumo and Olympus have agreed that, while they will continue their business partnership, the sale of their mutually cross-held shares would contribute to enhancing the value of both companies. In accordance with this agreement, Olympus intends to sell the shares that it holds in Terumo, and Terumo has made the decision to acquire the Company's own shares in order to improve capital efficiency and to avoid any impact on supply and demand in the stock market as a result of the sale. Olympus has contacted Terumo and informed of its intention to make available the shares that it holds in Terumo.

2. Method of Acquisition

Terumo will order the purchase of the shares through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) of the Tokyo Stock Exchange at 8:45 a.m. on February 10, 2017 at today's (February 9, 2017) closing price (to include final special quotes). The purchase will not be executed through any other trading system or at any other time. The purchase order will be valid only for the aforementioned trading time.

3. Contents of Acquisition

- (1) Type of shares to be acquired: Common stock of Terumo Corporation
- (2) Total number of shares to be acquired: 11,000,000 shares (maximum)
(As a percentage of total issued shares (excluding treasury shares): 3.03%)
- (3) Total value of shares to be acquired: ¥50 billion (maximum)

4. Announcement of the Results

Results of the acquisition will be announced after the trading time at 8:45 a.m. on February 10, 2017.

(Note 1) The number of shares will not be changed. There is a possibility that a part or all of the acquisition may not be carried out due to market developments or other such factors.

(Note 2) The purchase will be made with sell orders corresponding to the number of shares to be acquired.

(Reference) Treasury shares in Terumo's possession as of December 31, 2016

Total number of issued shares (excluding treasury shares):	362,979,428 shares
Number of treasury shares:	16,781,092 shares

End